



# MPS Limited

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 CIN: L22122TN1970PLC005795

## PART I: Statement of Standalone Audited Results for the Quarter and year ended 31-Mar-2015

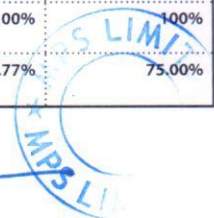
in ₹ lacs

Sl No	Particulars	Three months ended 31-Mar-2015 (Audited) (Refer Note 2)	Preceding three months ended 31-Dec-2014 (Un-Audited)	Corresponding three months ended in previous year 31-Mar-2014 (Audited) (Refer Note 2)	Current Year ended 31-Mar-2015 (Audited)	Previous Year ended 31-Mar-2014 (Audited)
<b>1.</b>	<b>Income from operations</b>					
a)	Net sales/income from operations	4,816	5,666	4,674	20,317	18,829
b)	Other operating Income	-	-	-	-	-
	<b>Total Income from operations (net)</b>	<b>4,816</b>	<b>5,666</b>	<b>4,674</b>	<b>20,317</b>	<b>18,829</b>
<b>2.</b>	<b>Expenses</b>					
a)	Cost of materials consumed	-	-	-	-	-
b)	Purchases of stock-in-trade	-	-	-	-	-
c)	Employee benefit expense	2,115	2,096	1,926	8,457	7,807
d)	Depreciation and amortization expense	113	112	124	517	505
e)	Foreign Exchange (Gain)/Loss	(117)	(120)	76	(632)	319
f)	Other expenses	1,000	1,277	951	4,273	4,232
	<b>Total expenses</b>	<b>3,111</b>	<b>3,365</b>	<b>3,077</b>	<b>12,615</b>	<b>12,863</b>
3.	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	1,705	2,301	1,597	7,702	5,966
4.	Other income	54	163	178	430	667
5.	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	1,759	2,464	1,775	8,132	6,633
6.	Finance costs	25	1	1	29	38
7.	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1,734	2,463	1,774	8,103	6,595
8.	Exceptional items	-	-	-	772	-
9.	Profit/(Loss) from ordinary activities before tax (7+8)	1,734	2,463	1,774	8,875	6,595
10.	Tax expense	567	809	609	3,005	2,251
11.	Net Profit/(Loss) from ordinary activities after tax (9-10)	1,167	1,654	1,165	5,870	4,344
12.	Extraordinary items (net of tax expense)	-	-	-	-	-
13.	<b>Net Profit/(Loss) for the period (11±12)</b>	<b>1,167</b>	<b>1,654</b>	<b>1,165</b>	<b>5,870</b>	<b>4,344</b>
14.	Paid-Up equity share capital (Face Value - Rs 10 per Equity Share)	1,862	1,682	1,682	1,862	1,682
15.	Reserves excluding Revaluation Reserve as per the balance sheet				23,502	7,581
16.	<b>i Earnings per share (before extraordinary items) (not annualised):</b>					
	(a) Basic	6.83	9.83	6.92	34.76	25.82
	(b) Diluted	6.83	9.83	6.92	34.76	25.82
	<b>ii Earnings per share (after extraordinary items) (not annualised):</b>					
	(a) Basic	6.83	9.83	6.92	34.76	25.82
	(b) Diluted	6.83	9.83	6.92	34.76	25.82

## PART II: Select information for Quarter and year ended 31-Mar-2015

A Particulars of Shareholding						
1	Public shareholding:					
	- Number of shares	59,99,930	42,05,672	42,05,672	59,99,930	42,05,672
	- Percentage of share holding	32.23%	25.00%	25.00%	32.23%	25.00%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter Group)	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of shares	1,26,16,996	1,26,16,996	1,26,16,996	1,26,16,996	1,26,16,996
	- Percentage of shares (as a % of the total shareholding of promoter and promoter Group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total shareholding of share capital of the company)	67.77%	75.00%	75.00%	67.77%	75.00%

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Particulars	3 months ended 31-Mar-2015
<b>B Investor Complaints</b>	
Pending at the beginning of the quarter	NIL
Received during the quarter	1
Disposed off during the quarter	1
Remaining unresolved at the end of the quarter	NIL

Statement of Assets and Liabilities		in ₹ lacs	
Particulars	As at	As at	
	31-Mar-2015	31-Mar-2014	
	(Audited)	(Audited)	
<b>A Equity and Liabilities</b>			
1 Shareholders' funds			
(a) Share capital	1,862	1,682	
(b) Reserves and surplus	23,502	7,581	
Sub-total - Shareholders' funds	25,364	9,263	
2 Non-current liabilities			
(a) Long-term borrowings	-	2	
(b) Deferred tax liabilities (net)	57	-	
(c) Other long-term liabilities	-	7	
Sub-total - Non-current liabilities	57	9	
3 Current liabilities			
(a) Trade payables	995	1,375	
(b) Other current liabilities	958	912	
(c) Short-term provisions	376	145	
Sub-total - Current liabilities	2,329	2,432	
<b>Total - Equity and Liabilities</b>	<b>27,750</b>	<b>11,704</b>	
<b>B Assets</b>			
1 Non-current assets			
(a) Fixed assets			
(i) Tangible assets	2,102	1,742	
(ii) Intangible assets	50	146	
	2,152	1,888	
(b) Non-current Investments	1,785	1,047	
(c) Deferred tax assets (net)	-	56	
(d) Long-term loans and advances	2,168	2,079	
(e) Other Non Current Assets	18	14	
Sub-total - Non-current Assets	6,123	5,084	
2 Current assets			
(a) Current investments	15,903	1,754	
(b) Trade receivables	3,270	2,882	
(c) Cash and cash equivalents	1,278	975	
(d) Short-term loans and advances	354	224	
(e) Other current assets	822	785	
Sub-total - Current Assets	21,627	6,620	
<b>Total - Assets</b>	<b>27,750</b>	<b>11,704</b>	

**Notes:**

- The above audited financial results were reviewed by the Audit Committee and upon their recommendation, approved by the Board of Directors at their meeting held on 25-May-2015.
- The figures for the three months ended 31-Mar-2015 and 31-Mar-2014, are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to preceding quarter of the relevant financial year.
- The Company operates in a single segment, "the business of providing publishing solutions viz., typesetting and data digitization services".
- The Company has revised its policy of providing depreciation on fixed assets effective 01-Apr-2014. Depreciation is now provided on Straight Line basis for all assets as against the policy of providing on Written Down Value basis for some assets and Straight Line basis for other. As a result of these changes, the depreciation charged for the quarter and year ended 31-Mar-2015 is higher by Rs. 5 Lacs and Rs. 94 Lacs respectively and the effect relating to period prior to 01-Apr-2014 is credit of Rs. 772 Lacs which has been shown as an "Exceptional Item" in the above statement. Deferred tax of Rs. 262 lacs on this credit is included in the tax expense.
- The useful life of Fixed Assets have been revised in accordance with Schedule II to the Companies Act, 2013 which is applicable from accounting periods commencing on or after 01-Apr-2014. Further, the remaining useful life has also been revised wherever appropriate based on an evaluation. Accordingly, an amount of Rs.169 Lacs (excluding Deferred Tax of Rs. 86 Lacs) representing assets beyond their useful life as on 01-Apr-2014 has been adjusted to the General Reserves.

- 6 On March 19, 2015 the Company has allotted 17,94,258 equity shares of the face value of Rs.10 each at an issue price of Rs.836 (including security premium of Rs.826) each aggregating to Rs.149.99 crores to the Qualified Institutional Investors through Qualified Institutional Placement (QIP) pursuant to the provisions of Section 42 of the Companies Act 2013 and the Rules made thereunder and Securities and Exchange Board Of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. The net proceeds of the Issue (net of issue expenses) are to augment funds for growth opportunities such as acquisitions and strategic initiatives and general corporate purposes and any other purposes as may be permissible under applicable law. These funds have temporarily been invested in high quality interest/dividend bearing liquid instruments, including money market mutual funds.
- 7 MPS North America LLC, a wholly owned subsidiary of the Company, has acquired the contracts, assets and employees of Electronic Publishing Services Inc. and TSI Evolve Inc. with effect from 01-Oct-2014 and 29-Mar-2015 respectively.
- 8 The company's equity share have been delisted from the Madras Stock Exchange Limited with effect from 09-Dec-2014.
- 9 Figures for the previous period(s)/years have been regrouped/recast where necessary.

Place: Gurgaon  
Dated : 25-May-2015



By Order of the Board

Nishith Arora

Chief Executive Officer and Managing Director