

PART I: Statement of Consolidated Unaudited Financial Results for the Quarter and nine months ended 31-Dec-2015

in ₹ lacs

| Sl No | Particulars | Three months ended | Preceding three months ended | Corresponding three months ended in previous year | Year to date figures for nine months ended in current year | Year to date figures for nine months ended in previous year | Previous Year ended |
|-----------|---|----------------------------|------------------------------|---|--|---|--------------------------|
| | | 31-Dec-2015 (Unaudited) | 30-Sep-2015 (Unaudited) | 31-Dec-2014 (Unaudited) | 31-Dec-2015 (Unaudited) | 31-Dec-2014 (Unaudited) | 31-Mar-2015 (Audited) |
| 1. | Income from operations | | | | | | |
| a) | Net sales/Income from operations | 6,898 | 6,273 | 6,317 | 19,206 | 16,893 | 22,387 |
| b) | Other operating Income | - | - | - | - | - | - |
| | Total Income from operations (net) | 6,898 | 6,273 | 6,317 | 19,206 | 16,893 | 22,387 |
| 2. | Expenses | | | | | | |
| a) | Cost of materials consumed | - | - | - | - | - | - |
| b) | Purchases of stock-in-trade | - | - | - | - | - | - |
| c) | Changes in inventories of work-in-process (Increase)/Decrease | - | - | - | - | - | - |
| d) | Employee benefit expense | 2,694 | 2,750 | 2,402 | 8,180 | 6,997 | 9,407 |
| e) | Depreciation and amortization expense | 93 | 97 | 119 | 298 | 429 | 545 |
| f) | Foreign Exchange (Gain)/Loss | (92) | 34 | (120) | (266) | (515) | (632) |
| g) | Other expenses | 1,603 | 1,429 | 1,484 | 4,238 | 3,708 | 4,943 |
| | Total expenses | 4,298 | 4,310 | 3,885 | 12,450 | 10,619 | 14,263 |
| 3. | Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2) | 2,600 | 1,963 | 2,432 | 6,756 | 6,274 | 8,124 |
| 4. | Other income | 33 | 696 | 165 | 762 | 381 | 443 |
| 5. | Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4) | 2,633 | 2,659 | 2,597 | 7,518 | 6,655 | 8,567 |
| 6. | Finance costs | 2 | 1 | 2 | 5 | 5 | 29 |
| 7. | Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6) | 2,631 | 2,658 | 2,595 | 7,513 | 6,650 | 8,538 |
| 8. | Exceptional items | - | - | - | - | 772 | 772 |
| 9. | Profit/(Loss) from ordinary activities before tax (7+8) | 2,631 | 2,658 | 2,595 | 7,513 | 7,422 | 9,310 |
| 10. | Tax expense | 929 | 905 | 873 | 2,620 | 2,544 | 3,166 |
| 11. | Net Profit/(Loss) from ordinary activities after tax (9-10) | 1,702 | 1,753 | 1,722 | 4,893 | 4,878 | 6,144 |
| 12. | Extraordinary items (net of tax expense) | - | - | - | - | - | - |
| 13. | Net Profit/(Loss) for the period (11±12) | 1,702 | 1,753 | 1,722 | 4,893 | 4,878 | 6,144 |
| 14. | Paid-Up equity share capital (Face Value - Rs 10 per Equity Share) | 1,862 | 1,862 | 1,682 | 1,862 | 1,682 | 1,862 |
| 15. | Reserves excluding Revaluation Reserve as per the balance sheet | | | | | | 23,749 |
| 16. | i Earnings per share (before extraordinary items) (not annualised): | | | | | | |
| | (a) Basic | 9.14 | 9.42 | 10.24 | 26.28 | 29.00 | 36.38 |
| | (b) Diluted | 9.14 | 9.42 | 10.24 | 26.28 | 29.00 | 36.38 |
| | ii Earnings per share (after extraordinary items) (not annualised): | | | | | | |
| | (a) Basic | 9.14 | 9.42 | 10.24 | 26.28 | 29.00 | 36.38 |
| | (b) Diluted | 9.14 | 9.42 | 10.24 | 26.28 | 29.00 | 36.38 |

Notes:

- The Financial Results were reviewed by the Audit Committee and upon their recommendation, approved by the Board of Directors at their meeting on 27-Jan-2016. The Statutory Auditors have carried out a Limited Review of the above consolidated financial results of MPS Limited ("the Company") and its subsidiary (the Company and its subsidiary constitute "the Group").
- The Group operates in a single segment, "the business of providing publishing solutions viz., typesetting and data digitization services".
- The Company has declared an Interim dividend of Rs. 8 per fully paid up equity share of Rs.10 each to the shareholders. The record date for this purpose will be 08-Feb-2016.
- The entire proceeds of Rs. 147.80 crores from Qualified Institutional Placement ("QIP") (net of issue expenses) raised during the quarter ended 31-Mar-2015, pending utilisation for the objects of QIP - growth opportunities such as acquisitions, strategic initiatives, general corporate purposes and any other purposes as may be permissible under applicable law, remains invested in interest/dividend bearing liquid instruments, including money market mutual funds.



5 The standalone results are available on the Company's website www.adi-mps.com. The particulars in respect of standalone results are as under:

in ₹ lacs

| Particulars (Standalone) | Three months ended 31-Dec-2015 | Preceding three months ended 30-Sep-2015 | Corresponding three months ended in previous year 31-Dec-2014 | Year to date figures for nine months ended in current year 31-Dec-2015 | Year to date figures for nine months ended in previous year 31-Dec-2014 | Previous Year ended 31-Mar-2015 |
|--|-----------------------------------|---|--|---|--|------------------------------------|
| Net Sales | 6,085 | 5,644 | 5,666 | 16,901 | 15,501 | 20,317 |
| Profit before exceptional item and tax | 2,582 | 2,833 | 2,463 | 7,570 | 6,369 | 8,103 |
| Exceptional Items | - | - | - | - | 772 | 772 |
| Profit/(Loss) before tax | 2,582 | 2,833 | 2,463 | 7,570 | 7,141 | 8,875 |
| Tax Expense | 913 | 971 | 809 | 2,637 | 2,438 | 3,005 |
| Net Profit/(Loss) | 1,669 | 1,862 | 1,654 | 4,933 | 4,703 | 5,870 |

6 Figures for the previous period(s)/years have been regrouped/recast where necessary.

Place: Gurgaon

Dated : 27-Jan-2016



By Order of the Board of Directors

Rahul Arora

Rahul Arora

Chief Executive Officer and Whole Time Director